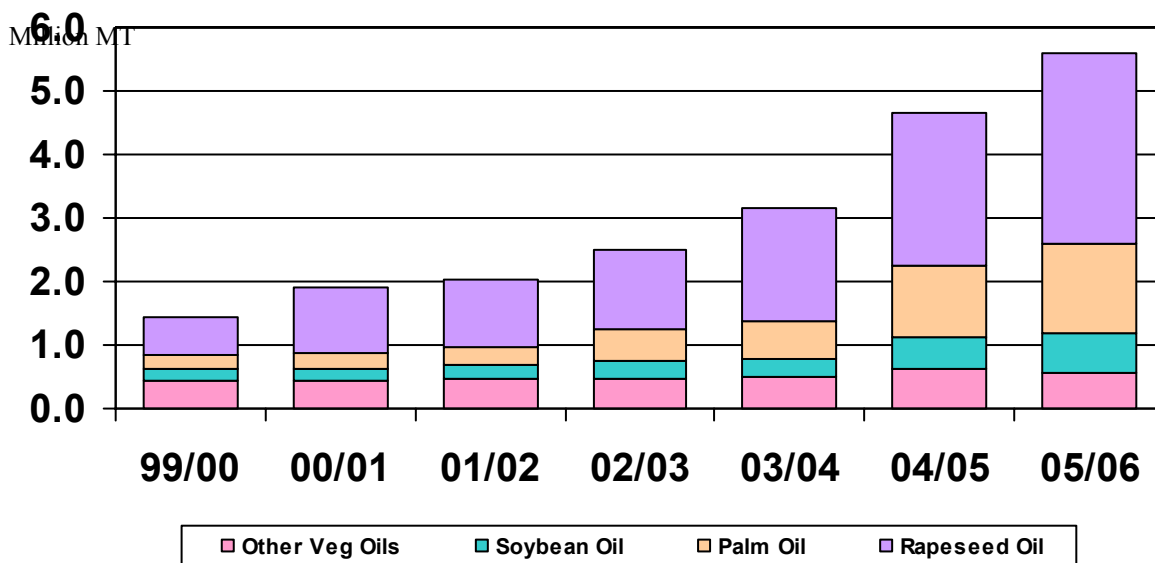




Oilseeds: World Markets and Trade

Growing Industrial Use of Vegetable Oil Expected to Impact EU Oilseeds and Products Trade

Industrial Use of Vegetable Oil in the EU



The recent rise in petroleum prices has increased interest in utilizing vegetable oils as fuels. Nowhere has this trend progressed farther than in the EU, where high taxes, greater use of diesel fuels, and government incentives have combined to propel them to the forefront of renewable fuels use. Early efforts beginning in the 1990's focused on bio-diesel produced from rapeseed oil. By 2002/03, interest in using palm oil in blended fuels and in power generation led to increased imports. With petroleum prices above \$60 per barrel, the demand for vegetable oil based fuels is expected to climb considerably. This is expected to boost European demand for soybean oil, as well as palm and rapeseed oil, with a corresponding impact on oilseed and vegetable oil trade for 2005/06 and beyond.

As demand for soybean oil as a fuel grows, a rebound in EU soybean imports and crush is expected as crush margins improve. Vegetable oil exports, particularly rapeseed and soybean oil, are forecast to decline from levels observed in the late 1990's. Imports of rapeseed, palm and sun oils are also expected to climb in the coming years, with sun oil growth (primarily for food use) resulting from a shift to rapeseed crushing in Germany. With current consumption of biofuels constrained by limited processing capacity, consumption growth should be highly correlated with the amount and pace of infrastructure investment. At current prices, infrastructure expansion in the EU is likely to continue at an accelerated pace.

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Key Oilseeds Forecast Changes From September

(Thousand Metric Tons)

	Year	Production	Imports	Exports	Consumption	Ending Stocks
Oilseed, Soybean						
Argentina	2005/2006	1,500	0	300	50	550
Brazil	2005/2006	0	0	410	-347	189
China, Peoples Republic	2005/2006	0	500	0	300	200
EU-25	2005/2006	0	600	0	600	0
India	2005/2006	-500	0	-2	-494	-4
United States	2005/2006	3,011	0	0	428	1,508
World	2005/2006	4,151	1,185	753	657	2,493
Meal, Soybean						
Argentina	2005/2006	-106	0	-106	0	-200
China, Peoples Republic	2005/2006	239	-15	0	224	0
EU-25	2005/2006	500	-300	0	200	0
India	2005/2006	-339	0	-200	-140	1
Thailand	2005/2006	266	150	0	390	51
United States	2005/2006	273	0	136	137	0
World	2005/2006	914	-160	-198	926	-143
Oil, Soybean						
EU-25	2005/2006	110	109	-110	354	0
World	2005/2006	222	179	-171	553	-45
Oilseed, Rapeseed						
Canada	2005/2006	250	0	400	150	-300
EU-25	2005/2006	310	100	-142	504	59
World	2005/2006	580	230	228	834	-241
Oil, Rapeseed						
EU-25	2005/2006	150	135	35	260	-50
World	2005/2006	273	200	99	384	-50
Meal, Rapeseed						
World	2005/2006	368	80	182	228	-1
Oilseed, Sunflowerseed						
EU-25	2005/2006	311	-516	0	-205	0
Russian Federation	2005/2006	200	-5	-65	210	50
Ukraine	2005/2006	300	0	-310	590	20
United States	2005/2006	222	0	20	152	53
World	2005/2006	1,323	-461	-355	1,097	123
Oil, Sunflowerseed						
Ukraine	2005/2006	220	0	120	85	15
World	2005/2006	419	59	175	284	20
Meal, Sunflowerseed						
EU-25	2005/2006	-115	-80	0	-200	5
World	2005/2006	348	-88	172	79	9
Oilseed, Peanut						
China, Peoples Republic	2005/2006	-500	0	-80	-420	0
India	2005/2006	200	0	-10	207	3
World	2005/2006	-327	0	-99	-220	-10
Oil, Palm						
World	2005/2006	0	275	92	178	-34
Oilseed, Cottonseed						
China, Peoples Republic	2005/2006	-400	0	0	-400	0
India	2005/2006	270	0	0	250	22
World	2005/2006	-202	0	-1	-225	26

Table 1
Major Oilseeds: World Supply and Distribution
(Million Metric Tons)

	2000/01	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production								
Copra	5.77	5.21	5.11	5.37	5.39	5.39	5.38	5.38
Cottonseed	33.52	36.61	32.86	35.72	45.55	45.53	42.13	41.93
PalmKernel	7.04	7.20	7.78	8.45	9.29	9.29	9.66	9.66
Peanut	31.43	33.81	30.82	32.61	33.14	33.14	34.16	33.83
Rapeseed	37.41	36.03	32.90	39.34	46.52	46.59	43.88	44.46
Soybean	176.00	185.09	197.03	186.26	214.43	213.35	216.72	220.87
Sunflowerseed	23.16	21.39	23.94	26.71	25.77	25.88	27.42	28.74
Total	314.31	325.34	330.44	334.46	380.07	379.17	379.34	384.87
Imports								
Copra	0.16	0.11	0.07	0.09	0.08	0.08	0.08	0.08
Cottonseed	1.26	1.24	0.85	0.90	0.94	0.94	1.00	1.00
PalmKernel	0.10	0.09	0.03	0.10	0.08	0.11	0.08	0.11
Peanut	1.62	1.77	1.61	1.48	1.61	1.61	1.68	1.68
Rapeseed	7.02	4.98	4.05	5.06	4.88	4.84	5.63	5.86
Soybean	53.16	54.45	62.92	54.25	63.85	65.08	66.60	67.79
Sunflowerseed	2.24	1.22	1.71	2.58	1.52	1.51	2.21	1.74
Total	65.55	63.87	71.25	64.44	72.96	74.18	77.28	78.26
Exports								
Copra	0.14	0.14	0.10	0.16	0.12	0.16	0.12	0.17
Cottonseed	1.29	0.97	0.73	0.94	1.00	1.01	1.02	1.02
PalmKernel	0.05	0.08	0.06	0.10	0.08	0.09	0.08	0.09
Peanut	1.79	1.93	1.91	1.82	1.91	1.93	1.98	1.88
Rapeseed	7.17	4.92	4.11	5.49	5.17	5.06	5.72	5.95
Soybean	53.86	53.41	61.18	55.86	64.27	65.03	67.68	68.43
Sunflowerseed	2.60	1.32	1.82	2.74	1.71	1.70	2.38	2.03
Total	66.90	62.77	69.90	67.11	74.25	74.98	78.99	79.57
Crush								
Copra	5.75	5.13	5.03	5.22	5.30	5.26	5.29	5.25
Cottonseed	24.43	26.61	24.60	26.40	32.83	32.81	30.83	30.78
PalmKernel	7.00	7.15	7.69	8.38	9.19	9.19	9.57	9.57
Peanut	14.36	16.06	14.35	15.59	15.48	15.48	16.18	16.09
Rapeseed	35.45	33.49	31.63	36.40	40.88	40.83	40.64	41.27
Soybean	146.86	158.35	165.79	163.84	174.82	175.25	184.60	185.44
Sunflowerseed	20.79	18.48	20.12	22.80	22.35	22.44	23.65	24.60
Total	254.63	265.27	269.22	278.62	300.85	301.24	310.75	313.00
Ending Stocks								
Copra	0.03	0.03	0.04	0.08	0.08	0.08	0.07	0.07
Cottonseed	0.55	0.59	0.41	0.55	0.79	0.80	0.69	0.71
PalmKernel	0.15	0.15	0.15	0.15	0.16	0.20	0.17	0.23
Peanut	0.84	0.99	0.56	0.72	0.92	0.92	1.04	1.03
Rapeseed	2.70	2.79	1.95	1.94	4.04	4.05	3.83	3.59
Soybean	31.91	33.26	40.50	35.19	44.46	43.02	44.92	47.41
Sunflowerseed	0.88	0.79	1.34	1.61	1.54	1.54	1.60	1.72
Total	37.06	38.61	44.95	40.22	51.99	50.61	52.31	54.77

Note: Totals may not add due to rounding.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 2
Major Protein Meals: World Supply and Distribution
(Million Metric Tons)

	2000/01	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production								
Copra	1.83	1.64	1.60	1.68	1.69	1.69	1.69	1.69
Cottonseed	11.21	12.07	11.13	12.02	14.77	14.83	14.02	14.02
Fish	5.93	5.78	4.85	5.35	5.46	5.65	5.58	5.71
PalmKernel	3.67	3.76	4.02	4.41	4.83	4.83	5.03	5.03
Peanut	5.40	6.06	5.38	5.86	5.73	5.73	6.09	6.05
Rapeseed	21.15	19.80	18.83	21.57	24.12	24.10	23.94	24.31
Soybean	116.45	125.29	130.56	128.92	137.69	138.31	145.22	146.14
Sunflowerseed	9.57	8.40	8.96	10.15	9.79	9.82	10.34	10.69
Total	175.21	182.79	185.33	189.96	204.07	204.95	211.91	213.64
Imports								
Copra	1.12	0.78	0.69	0.68	0.67	0.67	0.69	0.69
Cottonseed	0.56	0.55	0.48	0.58	0.47	0.43	0.52	0.49
Fish	3.42	3.16	2.89	3.12	3.29	3.49	3.44	3.54
PalmKernel	2.62	2.69	2.99	3.13	3.46	3.62	3.57	3.75
Peanut	0.25	0.28	0.09	0.23	0.13	0.14	0.11	0.11
Rapeseed	1.71	1.42	1.57	2.29	2.04	2.13	2.07	2.15
Soybean	35.95	40.57	42.28	44.90	45.75	46.06	47.25	47.09
Sunflowerseed	2.41	2.05	2.29	2.83	2.53	2.52	2.77	2.68
Total	48.05	51.51	53.28	57.76	58.34	59.05	60.41	60.49
Exports								
Copra	1.16	0.79	0.74	0.72	0.71	0.77	0.72	0.77
Cottonseed	0.64	0.60	0.41	0.48	0.50	0.52	0.47	0.47
Fish	3.43	3.16	2.85	3.11	3.30	3.48	3.42	3.55
PalmKernel	3.01	2.73	2.97	3.05	3.45	3.59	3.58	3.68
Peanut	0.27	0.32	0.09	0.32	0.14	0.17	0.16	0.19
Rapeseed	1.83	1.49	1.59	2.42	2.14	2.10	2.03	2.21
Soybean	36.10	41.50	42.64	45.37	46.31	46.29	47.85	47.65
Sunflowerseed	2.36	2.14	2.38	2.86	2.61	2.66	2.78	2.95
Total	48.79	52.74	53.66	58.33	59.15	59.56	61.01	61.47
Consumption								
Copra	1.82	1.63	1.59	1.61	1.66	1.66	1.67	1.61
Cottonseed	11.13	12.00	11.25	12.09	14.76	14.75	14.07	14.04
Fish	6.17	5.64	5.21	5.34	5.46	5.66	5.61	5.71
PalmKernel	3.38	3.72	4.07	4.43	4.84	4.94	5.01	5.10
Peanut	5.40	6.02	5.40	5.77	5.72	5.71	6.04	5.97
Rapeseed	21.13	19.72	18.84	21.46	23.97	24.13	24.00	24.23
Soybean	116.67	124.01	129.88	129.19	136.81	137.94	144.36	145.29
Sunflowerseed	9.70	8.36	8.90	10.08	9.76	9.74	10.35	10.43
Total	175.39	181.10	185.13	189.97	202.98	204.52	211.11	212.37
Ending Stocks								
Copra	0.16	0.16	0.12	0.15	0.09	0.09	0.08	0.08
Cottonseed	0.09	0.11	0.07	0.10	0.08	0.08	0.08	0.08
Fish	0.40	0.53	0.21	0.22	0.20	0.20	0.19	0.19
PalmKernel	0.20	0.19	0.17	0.24	0.19	0.17	0.20	0.17
Peanut	0.02	0.02	0.01	0.01	0.01	0.01	0.01	0.01
Rapeseed	0.29	0.30	0.27	0.25	0.29	0.25	0.28	0.28
Soybean	3.76	4.11	4.43	3.68	3.99	3.82	4.25	4.11
Sunflowerseed	0.31	0.26	0.22	0.27	0.22	0.22	0.20	0.21
Total	5.22	5.68	5.50	4.92	5.08	4.85	5.28	5.13

Note: Totals may not add due to rounding.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 3
Major Vegetable Oil: World Supply and Distribution
(Million Metric Tons)

	2000/01	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production								
Coconut	3.63	3.21	3.17	3.24	3.30	3.27	3.29	3.27
Cottonseed	3.54	3.85	3.52	3.86	4.77	4.79	4.53	4.55
Olive	2.49	2.75	2.51	3.00	2.74	2.74	2.28	2.28
Palm	24.30	25.44	27.78	29.68	33.18	33.18	34.57	34.57
PalmKernel	3.06	3.12	3.36	3.66	4.01	4.01	4.17	4.17
Peanut	4.53	5.12	4.56	4.95	4.91	4.91	5.22	5.14
Rapeseed	13.33	13.06	12.26	14.15	15.83	15.82	15.86	16.13
Soybean	26.70	28.88	30.47	29.92	32.04	32.20	33.79	34.02
Sunflowerseed	8.45	7.45	8.17	9.21	9.06	9.09	9.80	10.22
Total	90.02	92.87	95.80	101.66	109.82	110.00	113.52	114.34
Imports								
Coconut	1.74	1.80	1.83	1.67	1.69	1.77	1.73	1.84
Cottonseed	0.17	0.13	0.08	0.12	0.10	0.10	0.10	0.10
Olive	0.46	0.38	0.43	0.61	0.55	0.55	0.57	0.57
Palm	16.16	16.91	19.56	20.71	23.45	23.52	24.58	24.85
PalmKernel	1.07	1.28	1.50	1.51	1.64	1.64	1.71	1.71
Peanut	0.21	0.21	0.21	0.22	0.18	0.18	0.19	0.19
Rapeseed	1.23	1.10	0.95	1.27	1.14	1.13	1.37	1.57
Soybean	7.13	8.02	8.51	8.42	9.16	9.15	9.97	10.15
Sunflowerseed	2.06	1.82	2.01	2.01	2.14	2.15	2.37	2.43
Total	30.24	31.66	35.08	36.55	40.04	40.19	42.58	43.40
Exports								
Coconut	1.72	1.77	1.83	1.71	1.73	1.74	1.60	1.78
Cottonseed	0.19	0.18	0.13	0.13	0.10	0.10	0.12	0.13
Olive	0.53	0.42	0.49	0.67	0.62	0.62	0.64	0.64
Palm	16.45	17.60	19.68	21.21	24.12	24.18	25.06	25.15
PalmKernel	1.21	1.49	1.45	1.60	1.73	1.73	1.85	1.85
Peanut	0.21	0.23	0.14	0.24	0.25	0.25	0.23	0.22
Rapeseed	1.14	1.05	0.91	1.25	1.31	1.39	1.40	1.50
Soybean	7.17	8.44	9.39	8.99	9.31	9.17	10.20	10.03
Sunflowerseed	2.25	1.90	2.23	2.36	2.24	2.25	2.38	2.56
Total	30.86	33.07	36.24	38.16	41.42	41.42	43.47	43.85
Consumption								
Coconut	3.47	3.28	3.25	3.20	3.30	3.34	3.41	3.32
Cottonseed	3.47	3.85	3.50	3.81	4.77	4.78	4.51	4.52
Olive	2.52	2.52	2.60	2.65	2.71	2.71	2.55	2.55
Palm	24.03	24.99	27.69	29.18	32.23	32.28	33.98	34.16
PalmKernel	2.69	3.02	3.38	3.62	3.89	3.89	4.02	4.02
Peanut	4.51	5.06	4.69	4.91	4.87	4.86	5.19	5.11
Rapeseed	13.42	13.19	12.36	14.25	15.67	15.61	15.83	16.22
Soybean	26.53	28.56	30.24	29.76	31.58	31.97	33.61	34.16
Sunflowerseed	8.35	7.55	7.96	8.83	8.97	9.01	9.80	10.09
Total	88.99	92.01	95.66	100.21	107.97	108.44	112.90	114.15
Ending Stocks								
Coconut	0.38	0.35	0.27	0.27	0.22	0.23	0.24	0.23
Cottonseed	0.14	0.09	0.06	0.10	0.10	0.10	0.10	0.10
Olive	0.76	0.94	0.80	1.09	1.05	1.05	0.72	0.72
Palm	2.84	2.59	2.56	2.56	2.83	2.80	2.94	2.91
PalmKernel	0.52	0.42	0.44	0.40	0.43	0.43	0.44	0.44
Peanut	0.16	0.20	0.14	0.16	0.13	0.13	0.12	0.13
Rapeseed	0.70	0.63	0.57	0.49	0.48	0.44	0.47	0.42
Soybean	2.71	2.61	1.97	1.56	1.85	1.78	1.81	1.76
Sunflowerseed	0.65	0.48	0.47	0.51	0.50	0.50	0.48	0.50
Total	8.85	8.31	7.29	7.13	7.59	7.46	7.31	7.20

Note: Totals may not add due to rounding.
1/ Palm Oil trade excludes transshipments through Singapore.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 4
Major Oilseeds: 1/
Area, Yield, and Production by Main Producers

	Average 1999/2000-2003/04			Preliminary 2004/05			Forecast 2005/06		
	Area 2/	Yield 3/	Prod 4/	Area 2/	Yield 3/	Prod 4/	Area 2/	Yield 3/	Prod 4/
Cottonseed									
China	4.38	1.92	8.43	5.69	2.02	11.50	5.10	2.00	10.20
India	8.31	0.61	5.09	9.00	0.88	7.90	9.25	0.78	7.20
United States	5.24	1.15	6.00	5.28	1.42	7.48	5.53	1.25	6.92
Pakistan	2.97	1.19	3.54	3.19	1.50	4.80	3.15	1.32	4.15
Other	10.33	1.10	11.38	11.67	1.18	13.72	11.24	1.14	12.85
Total	31.22	1.10	34.44	34.83	1.30	45.39	34.26	1.21	41.32
Peanut									
China	4.82	2.89	13.95	4.90	2.93	14.34	5.00	2.94	14.70
India	7.82	0.82	6.38	8.00	0.85	6.80	7.80	0.90	7.00
United States	0.55	3.11	1.71	0.56	3.43	1.93	0.65	3.58	2.33
Nigeria	1.22	1.22	1.49	1.24	1.23	1.52	1.24	1.23	1.52
Indonesia	0.67	1.59	1.06	0.72	1.60	1.15	0.74	1.58	1.17
Other	7.12	0.99	7.03	7.42	1.00	7.40	7.54	0.99	7.50
Total	22.19	1.42	31.62	22.84	1.45	33.14	22.98	1.49	34.22
Rapeseed									
European Union	4.28	2.80	11.97	4.50	3.40	15.29	4.69	3.17	14.84
China	7.17	1.53	10.96	7.00	1.88	13.18	7.20	1.58	11.40
Canada	4.42	1.45	6.39	4.94	1.56	7.70	5.20	1.58	8.20
India	5.39	0.90	4.84	6.90	1.01	7.00	6.80	0.94	6.40
Australia	1.40	1.21	1.70	1.14	1.34	1.53	0.90	1.22	1.10
Other	1.71	1.04	1.77	1.55	1.17	1.81	1.72	1.13	1.94
Total	24.38	1.54	37.63	26.03	1.79	46.52	26.51	1.66	43.88
Soybean									
United States	29.36	2.50	73.55	29.93	2.86	85.48	29.21	2.62	76.64
Brazil	16.77	2.63	44.04	22.84	2.23	51.00	22.00	2.73	60.00
Argentina	11.40	2.59	29.50	14.40	2.71	39.00	14.70	2.65	39.00
China	8.96	1.72	15.40	9.80	1.84	18.00	9.70	1.75	17.00
Other	13.00	1.42	18.50	15.74	1.33	20.94	15.98	1.44	22.98
Total	79.50	2.28	180.99	92.71	2.31	214.43	91.59	2.35	215.62
Sunflowerseed									
Russian Federation	4.28	0.90	3.85	4.65	1.02	4.75	5.10	1.00	5.10
Ukraine	2.91	1.10	3.20	3.40	0.90	3.05	3.50	1.14	4.00
Argentina	2.31	1.72	3.97	1.89	1.90	3.60	2.25	1.73	3.90
European Union	2.38	1.66	3.95	2.24	1.86	4.18	1.95	1.80	3.52
Other	9.05	1.05	9.51	9.24	1.10	10.19	10.02	1.09	10.90
Total	20.94	1.17	24.49	21.42	1.20	25.77	22.82	1.20	27.42
TOTAL OILSEEDS	189.69	1.70	321.83	203.60	1.86	379.17	198.24	1.94	384.87

1/ Split year includes northern hemisphere crops harvested in the late months of the first year shown combined with southern hemisphere and certain northern hemisphere crops harvested in the early months of the following year.

2/ In Million Hectares. 3/ In Tons per Hectare. 4/ in Million Metric Tons.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 5
Soybeans: World Supply and Distribution

	2000/01	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production								
United States	75,055	78,672	75,010	66,778	85,484	85,013	77,740	80,751
Brazil	39,500	43,500	52,000	50,500	51,000	51,000	60,000	60,000
Argentina	27,800	30,000	35,500	33,000	39,000	39,000	39,000	40,500
Paraguay	3,502	3,547	4,500	3,911	3,800	3,800	4,800	4,800
China	15,400	15,410	16,510	15,394	18,000	17,400	17,000	17,000
India	5,250	5,400	4,000	6,800	5,500	5,500	6,500	6,000
Other	9,491	8,565	9,513	9,874	11,641	11,633	11,677	11,817
TOTAL	175,998	185,094	197,033	186,257	214,425	213,346	216,717	220,868
Imports								
Asia	25,342	23,943	34,293	29,110	37,013	37,663	39,393	39,893
China	13,245	10,385	21,417	16,933	25,000	25,700	27,000	27,500
Japan	4,767	5,023	5,087	4,688	4,350	4,300	4,500	4,500
Taiwan	2,330	2,578	2,351	2,218	2,300	2,300	2,210	2,210
Thailand	1,290	1,560	1,708	1,407	1,525	1,525	1,575	1,575
Indonesia	1,127	1,414	1,235	1,316	1,375	1,375	1,450	1,450
EU-25	17,525	18,539	16,872	14,638	15,300	15,800	15,350	15,950
Latin America	6,820	7,484	7,349	6,006	6,148	6,148	6,324	6,324
Mexico	4,381	4,510	4,230	3,797	3,500	3,500	3,700	3,700
Middle East	1,725	1,828	2,040	2,373	3,075	3,125	3,250	3,330
Other	1,749	2,659	2,370	2,119	2,317	2,347	2,286	2,291
TOTAL	53,161	54,453	62,924	54,246	63,853	65,083	66,603	67,788
Exports								
Latin America	25,690	23,548	31,652	29,969	32,777	33,525	35,590	36,300
Brazil	15,469	15,000	19,734	19,816	20,390	20,538	22,465	22,875
Argentina	7,415	6,005	8,713	6,710	9,000	9,600	9,400	9,700
Paraguay	2,509	2,285	2,806	2,776	2,600	2,600	3,000	3,000
United States	27,103	28,948	28,423	24,128	29,801	29,801	30,345	30,345
Other	1,069	910	1,102	1,764	1,688	1,708	1,740	1,783
TOTAL	53,862	53,406	61,177	55,861	64,266	65,034	67,675	68,428
Crush								
Latin America	47,171	53,427	58,938	61,658	62,598	62,478	66,904	66,904
Brazil	22,742	24,693	27,168	29,331	28,780	28,660	31,027	31,027
Argentina	17,300	20,859	23,527	25,039	26,500	26,500	27,609	27,609
Mexico	4,450	4,610	4,336	3,892	3,590	3,590	3,790	3,790
Asia	33,111	35,271	40,490	40,320	43,883	43,953	49,094	48,974
China	18,900	20,250	26,540	25,439	30,165	30,265	34,250	34,550
India	4,525	4,629	3,420	5,534	4,710	4,710	5,515	5,095
Japan	3,775	3,885	4,217	3,536	3,179	3,149	3,300	3,300
United States	44,625	46,259	43,948	41,622	46,267	46,160	45,858	46,130
EU-25	16,598	17,636	16,290	14,129	14,630	15,130	14,700	15,300
Other	5,350	5,756	6,120	6,109	7,444	7,524	8,040	8,133
TOTAL	146,855	158,349	165,786	163,838	174,822	175,245	184,596	185,441
Ending Stocks								
Latin America	17,774	22,622	28,789	27,896	29,168	28,820	33,114	33,853
Brazil	9,431	12,108	16,033	14,883	13,855	14,107	17,331	17,520
Argentina	7,928	10,159	12,467	12,676	15,046	14,446	15,537	16,087
United States	6,743	5,663	4,853	3,059	8,029	6,954	5,579	7,087
Asia	6,016	3,468	5,372	2,940	5,541	5,541	4,759	4,955
Other	1,381	1,509	1,484	1,290	1,718	1,708	1,465	1,515
TOTAL	31,914	33,262	40,498	35,185	44,456	43,023	44,917	47,410
U.S. Season Average Price (\$/bu)	4.54	4.38	5.53	7.34	5.75	5.74	5.15 - 6.05	5.00 - 5.80

Note: Totals may not add due to rounding. For notes and descriptions of prices and area designated see page following Table 8

Brazil and Argentina estimates have been adjusted to a consistent Oct-Sep marketing year;

Estimates of other countries (including the U.S.) are on a local marketing year.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 6
Soybean Meal: World Supply and Distribution

	2000/01	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production								
United States	35,730	36,552	34,649	32,953	36,863	36,863	36,355	36,628
China	15,050	16,300	21,000	20,190	23,870	23,949	27,260	27,499
India	3,614	3,700	2,730	4,422	3,765	3,765	4,410	4,071
Japan	2,927	3,013	3,267	2,740	2,479	2,456	2,574	2,574
Brazil	17,863	19,407	21,353	22,781	22,592	22,592	24,356	24,356
Argentina	13,650	16,499	18,587	19,758	20,910	20,910	21,779	21,673
Mexico	3,530	3,656	3,440	3,090	2,846	2,846	3,004	3,004
EU-25	13,073	13,885	12,825	11,100	11,500	11,900	11,540	12,040
Other	11,010	12,273	12,711	11,883	12,860	13,027	13,943	14,290
TOTAL	116,447	125,285	130,562	128,917	137,685	138,308	145,221	146,135
Imports								
EU-25	17,502	19,691	20,361	21,911	22,750	22,750	23,300	23,000
Asia	7,608	9,080	9,471	9,277	9,271	9,706	9,610	9,895
Thailand	1,408	1,888	1,901	1,647	1,500	1,675	1,600	1,750
Indonesia	1,615	1,251	1,500	1,547	1,525	1,525	1,550	1,550
Korea, Republic of	1,420	1,523	1,528	1,307	1,500	1,500	1,510	1,510
Latin America	3,692	3,999	4,528	5,106	5,593	5,593	5,810	5,810
Middle East	2,532	2,171	2,578	2,894	2,585	2,485	3,025	2,895
Africa, North	1,722	2,058	1,874	1,991	1,808	1,786	1,880	1,865
Other	2,892	3,574	3,463	3,719	3,739	3,739	3,624	3,624
TOTAL	35,948	40,573	42,275	44,898	45,746	46,059	47,249	47,089
Exports								
Latin America	25,492	29,512	33,452	35,657	36,013	36,213	38,163	38,057
Argentina	13,600	16,239	18,040	18,946	19,791	19,991	20,823	20,717
Brazil	10,679	11,862	13,611	14,761	14,627	14,627	15,255	15,255
Bolivia	530	608	977	888	1,085	1,085	1,083	1,083
Paraguay	624	764	801	1,046	495	495	988	988
United States	7,335	7,271	5,728	4,690	6,623	6,623	5,806	5,942
Asia	2,535	3,634	2,127	4,025	2,747	2,570	2,892	2,694
India	2,350	2,450	1,225	3,310	1,950	1,825	2,100	1,900
Other	740	1,082	1,332	1,002	931	881	990	960
TOTAL	36,102	41,499	42,639	45,374	46,314	46,287	47,851	47,653
Consumption								
Asia	31,351	33,467	39,308	37,659	41,150	41,876	45,446	46,054
China	14,995	15,204	20,152	19,542	23,190	23,319	26,605	26,829
EU-25	30,375	33,006	33,026	32,641	33,880	34,280	34,440	34,640
United States	28,359	29,541	29,090	28,530	30,300	30,300	30,708	30,845
Latin America	15,715	16,506	17,004	17,906	18,578	18,578	19,967	19,967
Brazil	7,550	7,836	8,098	8,278	8,403	8,403	9,000	9,000
Mexico	3,791	4,063	4,104	3,823	3,904	3,904	4,158	4,158
Middle East	3,387	3,035	3,152	4,026	3,926	3,921	4,556	4,523
Other	7,481	8,453	8,296	8,423	8,973	8,989	9,242	9,256
TOTAL	116,668	124,008	129,876	129,185	136,807	137,944	144,359	145,285
Ending Stocks								
Latin America	1,159	1,245	1,743	1,562	1,818	1,618	2,122	1,922
Argentina	100	130	347	539	894	694	950	750
Asia	1,214	1,334	1,353	875	853	889	844	921
EU-25	809	1,050	870	850	856	856	863	863
Other	573	477	462	397	462	457	420	400
TOTAL	3,755	4,106	4,428	3,684	3,989	3,820	4,249	4,106
U.S. Season Average Price (\$/s.t.)	173.60	167.73	181.57	256.05	185.00	182.89	165 - 195	155 - 185

Note: Totals may not add due to rounding. For notes and descriptions of prices and area designated see page following Table 8
Brazil and Argentina estimates have been adjusted to a consistent Oct-Sep marketing year;
Estimates of other countries (including the U.S.) are on a local marketing year.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 7
Soybean Oil: World Supply and Distribution

	2000/01	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production								
United States	8,355	8,572	8,360	7,748	8,764	8,763	8,607	8,689
China	3,240	3,575	4,730	4,535	5,385	5,403	6,152	6,206
India	815	855	632	1,022	870	870	1,019	941
Japan	675	695	770	645	584	584	603	603
Brazil	4,273	4,640	5,105	5,636	5,525	5,525	5,945	5,945
Argentina	3,190	3,876	4,383	4,513	4,875	4,875	5,135	5,135
Mexico	760	787	740	663	612	612	645	645
EU-25	2,961	3,165	2,922	2,535	2,625	2,715	2,640	2,750
Middle East	246	254	262	313	354	364	394	409
Other	2,187	2,456	2,565	2,308	2,443	2,492	2,654	2,693
TOTAL	26,702	28,875	30,469	29,918	32,037	32,203	33,794	34,016
Imports								
Asia	3,096	3,353	4,118	4,456	4,750	4,840	5,349	5,399
China	355	551	1,712	2,729	1,800	1,800	2,400	2,400
India	1,400	1,550	1,255	759	1,900	2,000	2,000	2,050
Latin America	1,156	1,443	1,461	1,489	1,608	1,608	1,710	1,710
Middle East	931	1,186	1,207	868	1,057	957	1,171	1,171
Iran	729	835	959	735	900	800	1,000	1,000
Africa, North	870	858	869	714	909	895	949	949
Morocco	311	303	367	328	334	320	364	364
Africa, Other	362	307	401	376	418	438	398	418
Other	713	877	457	519	414	414	395	504
TOTAL	7,128	8,024	8,513	8,422	9,156	9,152	9,972	10,151
Exports								
Latin America	5,010	5,847	7,049	7,554	7,550	7,580	8,380	8,400
Argentina	3,211	3,729	4,340	4,413	4,728	4,728	5,038	5,038
Brazil	1,530	1,775	2,267	2,719	2,446	2,446	2,860	2,860
United States	636	1,143	1,027	425	635	612	680	589
Other	1,520	1,446	1,310	1,009	1,123	973	1,140	1,040
TOTAL	7,166	8,436	9,386	8,988	9,308	9,165	10,200	10,029
Consumption								
Asia	8,409	9,411	11,207	11,579	12,482	12,600	13,907	13,941
China	3,542	4,137	6,389	7,174	7,250	7,268	8,492	8,546
India	2,020	2,387	1,946	1,782	2,675	2,775	2,980	2,960
United States	7,401	7,635	7,748	7,650	7,847	7,938	8,006	8,097
Latin America	5,204	5,441	5,458	5,431	5,655	5,655	5,858	5,858
Brazil	3,029	3,032	2,985	2,954	3,109	3,109	3,125	3,125
EU-25	2,123	2,256	2,276	2,034	2,033	2,238	2,014	2,368
Middle East	970	1,235	1,149	999	1,212	1,142	1,357	1,392
Africa, North	954	943	972	849	1,051	1,075	1,110	1,127
Other	1,469	1,636	1,426	1,219	1,301	1,321	1,356	1,378
TOTAL	26,530	28,557	30,236	29,761	31,581	31,969	33,608	34,161
Ending Stocks								
United States	1,255	1,070	676	488	781	712	731	744
Asia	749	665	650	592	553	533	626	568
China	280	210	250	325	230	220	270	230
Other	701	876	645	482	513	538	448	448
TOTAL	2,705	2,611	1,971	1,562	1,847	1,783	1,805	1,760
U.S. Season Average Price (c/lb)	14.20	16.46	22.04	29.97	23.00	23.01	21.5 - 24.5	22 - 25

Note: Totals may not add due to rounding. For notes and descriptions of prices and area designated see page following Table 8
Brazil and Argentina estimates have been adjusted to a consistent Oct-Sep marketing year;
Estimates of other countries (including the U.S.) are on a local marketing year.

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 8
Soybean and Products: World trade
(Thousand Metric Tons)

	Soybean			Soybean Meal			Soybean Oil		
	2003/04	2004/05	2005/06	2003/04	2004/05	2005/06	2003/04	2004/05	2005/06
Exports									
Latin America	29,969	33,525	36,300	35,657	36,213	38,057	7,554	7,580	8,400
Brazil	19,816	20,538	22,875	14,761	14,627	15,255	2,719	2,446	2,860
Argentina	6,710	9,600	9,700	18,946	19,991	20,717	4,413	4,728	5,038
Paraguay	2,776	2,600	3,000	1,046	495	988	186	128	233
Bolivia	330	350	250	888	1,085	1,083	217	258	254
United States	24,128	29,801	30,345	4,690	6,623	5,942	425	612	589
Canada	914	1,025	1,050	49	90	100	16	18	18
Asia	578	419	387	4,025	2,570	2,694	142	160	168
China	319	385	350	667	700	750	15	40	50
FSU-12	66	75	135	1	1	1	4	10	20
Rest of World	206	189	211	952	790	859	847	785	834
World	55,861	65,034	68,428	45,374	46,287	47,653	8,988	9,165	10,029
Imports									
Asia	29,110	37,663	39,893	9,277	9,706	9,895	4,456	4,840	5,399
China	16,933	25,700	27,500	19	70	80	2,729	1,800	2,400
Japan	4,688	4,300	4,500	1,195	1,500	1,400	24	50	70
Taiwan	2,218	2,300	2,210	86	90	90	61	30	45
Thailand	1,407	1,525	1,575	1,647	1,675	1,750	0	1	0
Indonesia	1,316	1,375	1,450	1,547	1,525	1,550	19	18	18
Korea, Republic of	1,368	1,250	1,300	1,307	1,500	1,510	211	240	235
Malaysia	550	575	590	566	625	630	78	50	50
Philippines	240	280	260	1,186	1,300	1,325	15	16	15
Latin America	6,006	6,148	6,324	5,106	5,593	5,810	1,489	1,608	1,710
Mexico	3,797	3,500	3,700	750	1,050	1,150	88	100	130
Brazil	328	533	519	266	200	100	32	45	30
Colombia	460	425	500	580	610	620	152	165	160
Chile	188	215	220	532	550	565	190	220	240
Cuba	160	165	175	195	180	190	95	100	110
Middle East	2,373	3,125	3,330	2,894	2,485	2,895	868	957	1,171
Iran	883	1,000	1,080	851	350	700	735	800	1,000
Turkey	612	950	1,000	433	620	600	78	95	105
Israel	494	575	600	94	75	80	10	11	12
United Arab Emirates	203	450	470	224	100	140	33	35	37
Syria	181	150	180	364	400	360	10	10	10
Africa, North	681	980	1,020	1,991	1,786	1,865	714	895	949
Egypt	243	600	650	820	700	710	188	200	210
Morocco	438	380	370	36	20	30	328	320	364
Europe, Other	584	665	702	624	690	722	22	19	20
Norway	378	450	450	50	45	50	5	2	2
Canada	587	425	350	1,057	1,100	1,052	97	105	105
Rest of World	14,905	16,077	16,169	23,949	24,699	24,850	776	728	797
World	54,246	65,083	67,788	44,898	46,059	47,089	8,422	9,152	10,151

Note: See following page for countries included in regional areas.

1/ An aggregate of individual marketing years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Notes on World Supply/Demand Tables

1) Trade, crush, consumption, and stocks data are aggregated using individual marketing years with the exception of Argentina and Brazil. These two countries are converted to an October-September basis. Marketing years for countries in the Northern Hemisphere begin in the first year shown. Those in the Southern Hemisphere begin in the second year.

2) World imports and exports will not balance. This is due to differences in marketing years and time lags between exportation and importation.

3) Stocks data are not estimated for all countries.

4) Price averages are dollars per bushel for soybeans, dollars per short ton for soybean meal and cents per pound for soybean oil.

Regional area and county designations in the soybean, soybean meal, and soybean oil supply, distribution, and trade tables are as follows:

Africa, North

Algeria
Egypt
Libya
Morocco
Tunisia

Africa, Other

Angola
Burkina (Upper Volta)
Ethiopia
Ivory Coast
Kenya
Malagasy Republic
Mauritius
Nigeria
Senegal
Somalia
South Africa
Tanzania
Zambia
Zimbabwe

Asia

Bangladesh
Burma
China
Cambodia
Hong Kong
India
Indonesia
Japan
Korea, North
Korea, Republic of
Malaysia
Pakistan
Philippines
Singapore
Sri Lanka
Taiwan
Thailand
Vietnam

Baltic States

Estonia
Latvia
Lithuania

Europe, Eastern

Bulgaria
Bosnia-Herzegovina
Croatia
Czech Republic
Slovakia
Slovenia
Hungary
Macedonia
Poland
Romania
Yugoslavia

Europe, Western (non-EU)

Malta
Norway
Switzerland

Europe, Western (EU)*

Belgium
Luxemburg
Denmark
France
Germany
Greece
Ireland
Italy
Netherlands
Portugal
Spain
United Kingdom
Austria
Finland
Sweden

FSU-12

Armenia
Azerbaijan
Byelarus
Georgia
Kazakhstan
Kyrgyzstan
Moldova
Russia
Tajikistan
Turkmenistan
Ukraine
Uzbekistan

Latin America

Argentina
Barbados
Bolivia
Brazil
Chile
Colombia
Costa Rica
Cuba
Dominican Republic
Ecuador
El Salvador
Guatemala
Guyana
Haiti
Honduras
Jamaica
Mexico
Netherlands Antilles
Nicaragua
Panama
Paraguay
Peru
Suriname
Trinidad-Tobago
Uruguay
Venezuela

Middle East

Cyprus
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Saudi Arabia
Syria
Turkey

Oceania

Australia
New Zealand

United States

Canada

Table 9
Vegetable Oil Production, Consumption and Imports For Top 10 Consuming Markets
(Thousand Metric Tons)

		2000/01	2001/02	2002/03	2003/04	Prelim 2004/05	Forecast 2005/06
Brazil	Total Oil Production	9,312	9,946	10,944	12,214	11,992	12,806
	Oil, Soybean	8,546	9,280	10,210	11,272	11,050	11,890
	Oil, Cottonseed	416	344	408	596	602	572
	Total Oil Consumption	6,836	6,808	6,822	6,886	7,232	7,258
	Total Oil Imports	370	482	346	244	306	296
China	Total Oil Production	10,765	11,251	11,833	11,959	13,694	14,145
	Total Oil Consumption	13,520	14,545	17,408	18,964	20,452	22,020
	Total Oil Imports	2,891	3,328	5,656	7,125	6,721	7,960
	Oil, Palm	2,028	2,475	3,531	3,710	4,350	4,700
	Oil, Soybean	355	551	1,712	2,729	1,800	2,400
EU-25	Total Oil Production	11,294	11,651	10,952	11,258	12,052	12,086
	Total Oil Consumption	14,153	15,040	15,078	15,468	17,296	18,615
	Total Oil Imports	4,678	5,305	5,412	5,627	6,684	7,536
	Oil, Palm	2,853	2,978	3,005	3,300	4,100	4,500
	Oil, Sunflowerseed	273	690	710	562	740	965
India	Total Oil Production	5,210	5,891	4,950	6,835	6,912	7,041
	Total Oil Consumption	11,131	11,033	10,729	11,258	12,385	12,812
	Total Oil Imports	6,018	5,131	5,488	4,515	5,733	5,890
	Oil, Palm	4,000	3,400	3,950	3,550	3,600	3,700
	Oil, Soybean	1,400	1,550	1,255	759	2,000	2,050
Indonesia	Total Oil Production	10,237	11,178	12,378	13,731	15,590	16,727
	Oil, Palm	8,300	9,200	10,300	11,500	13,200	14,200
	Oil, Palm Kernel	1,063	1,120	1,254	1,408	1,541	1,655
	Total Oil Consumption	4,400	4,208	4,664	4,862	5,078	5,354
	Total Oil Imports	105	52	86	83	73	77
Malaysia	Total Oil Production	13,561	13,462	14,881	15,118	17,101	17,444
	Oil, Palm	11,937	11,858	13,180	13,420	15,200	15,500
	Oil, Palm Kernel	1,520	1,476	1,599	1,594	1,797	1,839
	Total Oil Consumption	2,545	2,978	3,328	3,286	3,749	3,909
	Total Oil Imports	301	756	852	1,101	810	920
Pakistan	Total Oil Production	588	569	578	611	733	710
	Total Oil Consumption	2,049	1,906	2,063	1,907	2,280	2,383
	Total Oil Imports	1,500	1,347	1,534	1,347	1,610	1,730
	Oil, Palm	1,295	1,252	1,370	1,297	1,550	1,650
	Oil, Soybean	175	85	162	50	60	80
Russian Federation	Total Oil Production	1,338	1,120	1,395	1,688	1,859	2,117
	Total Oil Consumption	2,162	2,191	2,090	2,235	2,509	2,754
	Total Oil Imports	965	1,123	731	654	781	785
	Oil, Palm	228	332	347	400	560	625
	Oil, Soybean	460	593	181	98	77	80
United States	Total Oil Production	9,509	9,645	9,184	8,768	9,712	9,881
	Total Oil Consumption	9,714	10,056	9,893	10,057	10,551	10,935
	Total Oil Imports	1,683	1,617	1,540	1,939	1,893	2,041
	Oil, Rapeseed	545	503	445	555	509	634
	Oil, Coconut	506	493	393	383	430	440
World Totals	Total Oil Production	90,016	92,873	95,801	101,663	109,999	114,340
	Oil, Palm	24,295	25,435	27,784	29,676	33,175	34,567
	Oil, Soybean	26,702	28,875	30,469	29,918	32,203	34,016
	Oil, Rapeseed	13,333	13,062	12,261	14,150	15,816	16,130
	Oil, Sunflowerseed	8,445	7,454	8,168	9,213	9,092	10,220
	Total Oil Consumption	88,986	92,005	95,661	100,212	108,441	114,148
	Total Oil Imports	30,414	31,838	35,293	36,755	40,402	43,630
	Oil, Palm	16,336	17,089	19,773	20,921	23,730	25,082
	Oil, Soybean	7,128	8,024	8,513	8,422	9,152	10,151
	Oil, Sunflowerseed	2,060	1,822	2,007	2,011	2,151	2,425
	Oil, Rapeseed	1,232	1,102	949	1,267	1,132	1,568

Note: Production is oil processed from domestic and/or imported oilseeds, plus oil from other domestic sources (E.G. Palm Oil). Animal fats are not included.

Source: Counselor and Attache Reports
 Official Statistics, USDA Estimates

Foreign Agricultural Service
 Cotton, Oilseeds, Tobacco and Seeds Division

Table 10
United States: Oilseeds and Products Supply and Distribution
Local Marketing Year
(Thousand Metric Tons)

Major Oilseeds										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	30,132	59,463	551	16,524	39,218	947		5,619	45,784	6,678
1994/1995	32,183	79,671	510	23,865	43,994	911		7,816	52,721	10,273
1995/1996	33,536	69,026	466	23,872	42,572	904		6,366	49,842	6,051
1996/1997	32,555	74,755	594	24,746	44,135	921		6,944	52,000	4,654
1997/1998	35,351	83,095	670	24,519	48,889	952		7,614	57,455	6,445
1998/1999	35,275	84,365	684	22,721	47,814	977		9,202	57,993	10,780
1999/2000	37,149	82,315	759	27,395	47,891	1,013		8,570	57,474	8,985
2000/2001	36,805	84,891	817	27,976	49,066	990		8,841	58,897	7,820
2001/2002	37,323	89,832	653	29,966	50,622	1,009		9,835	61,466	6,873
2002/2003	36,284	83,935	550	29,433	47,495	1,017		7,578	56,090	5,835
2003/2004	36,041	76,599	504	25,159	45,519	1,114		6,994	53,627	4,152
2004/2005	36,808	95,966	665	30,642	50,167	1,179		10,514	61,860	8,281
2005/2006	36,526	92,810	562	31,283	50,820	1,260		9,641	61,721	8,649
Major Protein Meals										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		30,284	1,024	5,211		0	0	26,120	26,120	200
1994/1995		33,240	860	6,468		0	0	27,570	27,570	262
1995/1996		32,294	1,048	5,765		0	0	27,587	27,587	252
1996/1997		33,772	1,025	6,705		0	0	28,115	28,115	229
1997/1998		37,422	1,355	8,958		0	0	29,749	29,749	299
1998/1999		36,799	1,206	7,234		0	0	30,737	30,737	333
1999/2000		36,700	1,224	7,138		0	0	30,822	30,822	297
2000/2001		38,219	1,166	7,605		0	0	31,681	31,681	396
2001/2002		38,892	1,059	7,521		0	0	32,540	32,540	286
2002/2003		36,608	1,188	5,924		0	0	31,912	31,912	246
2003/2004		35,214	1,834	4,943		0	0	32,077	32,077	274
2004/2005		39,152	1,466	6,897		0	0	33,684	33,684	311
2005/2006		39,180	1,580	6,202		0	0	34,571	34,571	298
Major Vegetable and Marine Oils										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		7,382	1,345	1,093		7,342	407	102	7,851	774
1994/1995		8,486	1,294	1,953		7,363	394	105	7,862	739
1995/1996		8,169	1,279	977		7,617	356	86	8,059	1,151
1996/1997		8,333	1,553	1,515		8,051	423	105	8,579	943
1997/1998		9,505	1,644	2,044		8,474	473	117	9,064	984
1998/1999		9,430	1,435	1,639		8,659	420	132	9,211	999
1999/2000		9,371	1,528	1,134		9,037	404	106	9,547	1,217
2000/2001		9,509	1,683	1,048		9,240	364	110	9,714	1,647
2001/2002		9,645	1,617	1,548		9,508	415	133	10,056	1,305
2002/2003		9,184	1,540	1,245		9,367	422	104	9,893	891
2003/2004		8,768	1,939	742		9,557	395	105	10,057	799
2004/2005		9,712	1,893	847		10,012	426	113	10,551	1,006
2005/2006		9,881	2,041	930		10,374	443	118	10,935	1,063

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 11
United States: Soybean and Products Supply and Distribution
Local Marketing Year
(Thousand Metric Tons)

Soybean Oilseed										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	23,191	50,885	175	16,006	34,716	0		2,602	37,318	5,691
1994/1995	24,609	68,444	149	22,867	38,242	0		4,063	42,305	9,112
1995/1996	24,906	59,174	121	23,108	37,273	0		3,033	40,306	4,993
1996/1997	25,637	64,780	242	24,110	39,080	0		3,237	42,317	3,588
1997/1998	27,968	73,176	135	23,760	43,464	0		4,237	47,701	5,438
1998/1999	28,507	74,598	82	21,898	43,262	0		5,474	48,736	9,484
1999/2000	29,318	72,224	114	26,537	42,927	0		4,461	47,388	7,897
2000/2001	29,303	75,055	97	27,103	44,625	0		4,578	49,203	6,743
2001/2002	29,532	78,672	63	28,948	46,259	0		4,608	50,867	5,663
2002/2003	29,339	75,010	127	28,423	43,948	0		3,576	47,524	4,853
2003/2004	29,330	66,778	151	24,128	41,622	0		2,973	44,595	3,059
2004/2005	29,930	85,013	136	29,801	46,160	0		5,293	51,453	6,954
2005/2006	28,842	80,751	108	30,345	46,130	0		4,251	50,381	7,087

Soybean Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		27,682	63	4,972		0	0	22,822	22,822	136
1994/1995		30,182	58	6,205		0	0	23,968	23,968	203
1995/1996		29,508	68	5,524		0	0	24,062	24,062	193
1996/1997		31,035	92	6,451		0	0	24,678	24,678	191
1997/1998		34,633	51	8,722		0	0	25,955	25,955	198
1998/1999		34,285	90	6,979		0	0	27,294	27,294	300
1999/2000		34,102	45	6,912		0	0	27,269	27,269	266
2000/2001		35,730	46	7,335		0	0	28,359	28,359	348
2001/2002		36,552	130	7,271		0	0	29,541	29,541	218
2002/2003		34,649	151	5,728		0	0	29,090	29,090	200
2003/2004		32,953	258	4,690		0	0	28,530	28,530	191
2004/2005		36,863	105	6,623		0	0	30,300	30,300	236
2005/2006		36,628	150	5,942		0	0	30,845	30,845	227

Soybean Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		6,328	31	695		5,869	0	0	5,869	500
1994/1995		7,082	8	1,217		5,857	0	0	5,857	516
1995/1996		6,913	43	450		6,108	0	0	6,108	914
1996/1997		7,145	24	922		6,471	0	0	6,471	690
1997/1998		8,229	27	1,397		6,922	0	0	6,922	627
1998/1999		8,202	37	1,076		7,101	0	0	7,101	689
1999/2000		8,085	37	624		7,283	0	0	7,283	904
2000/2001		8,355	33	636		7,401	0	0	7,401	1,255
2001/2002		8,572	21	1,143		7,635	0	0	7,635	1,070
2002/2003		8,360	21	1,027		7,748	0	0	7,748	676
2003/2004		7,748	139	425		7,650	0	0	7,650	488
2004/2005		8,763	11	612		7,938	0	0	7,938	712
2005/2006		8,689	29	589		8,097	0	0	8,097	744

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 12
Argentina: Soybean and Products Supply and Distribution
Local Marketing Year
(Thousand Metric Tons)

Soybean Oilseed										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	5,400	12,400	0	2,957	8,718	10		548	9,276	322
1994/1995	5,700	12,500	0	2,614	9,280	10		553	9,843	365
1995/1996	5,980	12,430	10	2,014	9,927	10		578	10,515	276
1996/1997	6,200	11,200	650	725	10,423	10		560	10,993	408
1997/1998	6,954	19,500	1,250	3,231	16,750	10		602	17,362	565
1998/1999	8,165	20,000	790	3,400	17,100	10		716	17,826	129
1999/2000	8,583	21,200	400	4,100	16,500	10		1,002	17,512	117
2000/2001	10,400	27,800	420	7,475	19,500	10		1,210	20,720	142
2001/2002	11,400	30,000	675	6,243	22,390	10		1,278	23,678	896
2002/2003	12,600	35,500	400	8,910	24,723	10		1,523	26,256	1,630
2003/2004	14,000	33,000	540	6,500	25,072	10		1,542	26,624	2,046
2004/2005	14,400	39,000	530	9,800	26,800	10		1,785	28,595	3,181
2005/2006	15,200	40,500	485	10,000	28,800	10		2,000	30,810	3,356

Soybean Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		7,047	0	6,731		0	0	185	185	292
1994/1995		7,563	0	7,150		0	0	190	190	515
1995/1996		7,950	0	7,781		0	0	195	195	489
1996/1997		8,350	0	8,350		0	0	200	200	289
1997/1998		13,400	0	12,950		0	0	205	205	534
1998/1999		13,500	0	13,190		0	0	210	210	634
1999/2000		13,125	0	13,135		0	0	215	215	409
2000/2001		15,500	0	15,450		0	0	209	209	250
2001/2002		17,650	0	17,350		0	0	220	220	330
2002/2003		19,486	0	19,219		0	0	250	250	347
2003/2004		19,807	0	19,100		0	0	700	700	354
2004/2005		21,172	0	20,147		0	0	850	850	529
2005/2006		22,752	0	21,941		0	0	950	950	390

Soybean Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		1,508	0	1,442		75	2	0	77	34
1994/1995		1,605	0	1,477		92	3	0	95	67
1995/1996		1,717	0	1,634		97	3	0	100	50
1996/1997		1,960	0	1,860		95	5	0	100	50
1997/1998		2,970	0	2,725		97	5	0	102	193
1998/1999		3,150	0	3,060		98	5	0	103	180
1999/2000		3,030	0	2,935		99	5	0	104	171
2000/2001		3,625	0	3,595		116	5	0	121	80
2001/2002		4,125	0	3,975		120	5	0	125	105
2002/2003		4,554	0	4,430		125	5	0	130	99
2003/2004		4,513	0	4,398		135	5	0	140	74
2004/2005		4,824	0	4,653		145	0	0	145	100
2005/2006		5,184	0	5,054		155	0	0	155	75

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 13
Argentina: Sunflowerseed and Products Supply and Distribution
Local Marketing Year
(Thousand Metric Tons)

Sunflowerseed Oilseed										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	2,070	3,850	0	580	3,240	0		50	3,290	116
1994/1995	2,800	5,900	0	884	4,951	0		60	5,011	121
1995/1996	3,200	5,600	0	550	5,000	0		60	5,060	111
1996/1997	2,900	5,400	0	100	5,175	0		60	5,235	176
1997/1998	3,331	5,500	0	453	4,975	0		60	5,035	188
1998/1999	3,909	7,100	0	910	6,195	0		60	6,255	123
1999/2000	3,477	6,000	0	283	5,200	0		60	5,260	580
2000/2001	1,886	3,050	2	79	3,450	0		42	3,492	61
2001/2002	2,015	3,844	2	356	3,400	0		47	3,447	104
2002/2003	2,350	3,700	5	213	3,029	0		57	3,086	510
2003/2004	1,830	3,240	28	46	2,994	0		61	3,055	677
2004/2005	1,890	3,600	2	130	3,450	0		52	3,502	647
2005/2006	2,300	4,000	2	175	3,750	0		65	3,815	659

Sunflowerseed Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		1,393	0	1,300		0	0	120	120	107
1994/1995		2,129	0	1,996		0	0	150	150	90
1995/1996		2,100	0	1,954		0	0	140	140	96
1996/1997		2,174	0	2,050		0	0	140	140	80
1997/1998		2,092	0	1,940		0	0	142	142	90
1998/1999		2,573	0	2,420		0	0	150	150	93
1999/2000		2,160	0	1,950		0	0	175	175	128
2000/2001		1,435	0	1,280		0	0	189	189	94
2001/2002		1,427	0	1,160		0	0	272	272	89
2002/2003		1,257	0	1,129		0	0	122	122	95
2003/2004		1,265	0	945		0	0	325	325	90
2004/2005		1,446	0	990		0	0	451	451	95
2005/2006		1,571	0	1,141		0	0	430	430	95

Sunflowerseed Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		1,280	0	920		377	3	10	390	76
1994/1995		1,980	0	1,556		407	3	9	419	81
1995/1996		2,000	0	1,510		467	3	10	480	91
1996/1997		2,070	0	1,610		470	0	10	480	71
1997/1998		1,990	0	1,510		470	0	10	480	71
1998/1999		2,450	0	1,835		551	0	10	561	125
1999/2000		2,140	0	1,634		550	0	10	560	71
2000/2001		1,440	0	1,004		442	0	10	452	55
2001/2002		1,415	0	1,157		253	0	10	263	50
2002/2003		1,294	0	897		392	0	10	402	45
2003/2004		1,265	0	910		350	0	10	360	40
2004/2005		1,445	0	985		430	0	10	440	60
2005/2006		1,567	0	1,097		470	0	0	470	60

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 14
Brazil: Soybean and Products Supply and Distribution
Local Marketing Year
(Thousand Metric Tons)

Soybean Oilseed										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994	11,440	24,700	900	5,395	18,736	0		1,651	20,387	589
1994/1995	11,680	25,900	900	3,492	21,599	0		1,650	23,249	648
1995/1996	10,950	24,150	1,300	3,633	20,083	0		1,548	21,631	834
1996/1997	11,800	27,300	1,450	8,327	18,944	0		1,714	20,658	599
1997/1998	13,000	32,500	634	9,325	21,832	0		1,754	23,586	822
1998/1999	12,900	31,300	616	8,912	21,645	0		1,778	23,423	403
1999/2000	13,600	34,700	794	11,779	21,578	0		1,924	23,502	616
2000/2001	13,934	39,500	854	15,521	22,773	0		2,219	24,992	457
2001/2002	16,350	43,500	1,100	16,074	25,843	0		2,459	28,302	681
2002/2003	18,448	52,000	1,124	19,987	27,796	0		2,791	30,587	3,231
2003/2004	21,475	50,500	364	19,571	29,172	0		3,031	32,203	2,321
2004/2005	22,800	51,000	470	20,700	28,900	0		3,214	32,114	977
2005/2006	22,000	60,000	200	23,800	31,583	0		3,204	34,787	2,590

Soybean Meal										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		14,726	0	10,519		0	0	4,299	4,299	434
1994/1995		16,977	0	11,471		0	0	5,300	5,300	640
1995/1996		15,841	100	10,900		0	0	5,300	5,300	381
1996/1997		14,863	300	9,800		0	0	5,400	5,400	344
1997/1998		17,235	138	10,850		0	0	6,535	6,535	332
1998/1999		17,000	175	10,150		0	0	6,900	6,900	457
1999/2000		16,900	120	9,875		0	0	7,125	7,125	477
2000/2001		17,699	230	10,852		0	0	7,194	7,194	360
2001/2002		20,380	375	12,825		0	0	7,800	7,800	490
2002/2003		21,950	295	13,222		0	0	8,750	8,750	763
2003/2004		22,920	200	14,567		0	0	8,784	8,784	532
2004/2005		22,852	200	14,334		0	0	8,950	8,950	300
2005/2006		24,792	150	15,342		0	0	9,450	9,450	450

Soybean Oil										
Year	Area	Production	Imports	Exports	Crush	Food Use	Industrial Use	Feed Seed and Waste	Total Consumption	Ending Stocks
1993/1994		3,522	320	1,556		2,229	170	0	2,399	144
1994/1995		4,061	162	1,643		2,310	190	0	2,500	224
1995/1996		3,778	175	1,320		2,469	190	0	2,659	198
1996/1997		3,427	200	1,075		2,392	190	0	2,582	168
1997/1998		3,951	200	1,418		2,492	190	0	2,682	219
1998/1999		3,918	240	1,463		2,503	191	0	2,694	220
1999/2000		3,906	111	1,135		2,594	192	0	2,786	316
2000/2001		4,119	100	1,620		2,580	185	0	2,765	150
2001/2002		4,674	140	2,100		2,520	194	0	2,714	150
2002/2003		5,031	47	2,410		2,493	175	0	2,668	150
2003/2004		5,258	50	2,655		2,550	160	0	2,710	93
2004/2005		5,220	40	2,448		2,625	160	0	2,785	120
2005/2006		5,685	40	2,775		2,750	170	0	2,920	150

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 15
European Union
Oilseeds and Products Supply and Distribution
(Thousand Metric Tons)

	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production							
Rapeseed	11,483	11,652	11,174	15,290	15,335	14,840	15,150
Sunflowerseed	3,836	3,713	4,035	4,181	4,181	3,515	3,826
Soybean	1,309	888	633	793	793	772	772
Cottonseed	778	652	597	750	750	705	705
Other	0	0	0	0	0	0	0
Total 1/	17,406	16,905	16,439	21,014	21,059	19,832	20,453
Consumption							
Soybean	33,006	33,026	32,641	33,880	34,280	34,440	34,640
Rapeseed	6,037	6,239	6,150	7,606	7,600	8,000	8,160
Sunflowerseed	3,935	4,100	4,570	4,107	4,107	4,428	4,228
PalmKernel	2,372	2,614	2,606	3,028	3,028	3,128	3,128
Corn Gluten Feed/Meal 4/	4,995	4,497	3,977	3,350	3,350	3,100	3,100
Other	7,027	6,269	5,408	4,750	4,750	4,497	4,497
Total 1/ 5/	52,377	52,248	51,375	53,371	53,765	54,493	54,653
Total SME 2/	47,472	47,372	46,666	48,189	48,584	49,209	49,334
Oil Consumption							
Rapeseed	4,055	4,115	4,388	5,201	5,162	5,490	5,750
Palm	2,908	2,904	3,235	4,008	4,008	4,410	4,410
Sunflowerseed	2,333	2,247	2,327	2,295	2,295	2,575	2,620
Soybean	2,256	2,276	2,034	2,033	2,238	2,014	2,368
Olive	1,874	1,903	1,934	1,946	1,946	1,791	1,791
Other	1,614	1,633	1,550	1,647	1,647	1,676	1,676
Total 1/	15,040	15,078	15,468	17,130	17,296	17,956	18,615
Imports 3/							
Meal, Soybean	19,691	20,361	21,911	22,750	22,750	23,300	23,000
Oilseed, Soybean	18,539	16,872	14,638	15,300	15,800	15,350	15,950
Oil, Palm	2,978	3,005	3,300	4,100	4,100	4,500	4,500
Exports 3/							
Oil, Soybean	909	731	570	683	543	687	577
Meal, Soybean	329	340	390	364	364	393	393
Oil, Olive	350	340	349	361	361	325	325

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

4/ Based on EC Import Data Only

5/ Corn Gluten feed/Meal Not Included

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 16
Russian Federation
Oilseeds and Products Supply and Distribution
(Thousand Metric Tons)

	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production							
Sunflowerseed	2,670	3,685	4,850	4,750	4,750	5,100	5,300
Soybean	350	423	393	555	555	600	600
Rapeseed	140	115	192	276	276	250	250
Other	0	0	0	0	0	0	0
Total 1/	3,160	4,223	5,435	5,581	5,581	5,950	6,150
Consumption							
Sunflowerseed	938	1,098	1,082	1,245	1,245	1,275	1,310
Soybean	636	624	672	858	858	790	790
Fish	201	184	150	150	150	155	155
Rapeseed	48	53	70	105	105	95	95
Other	0	0	0	0	0	0	0
Total 1/	1,823	1,959	1,974	2,358	2,358	2,315	2,350
Total SME 2/	1,846	1,964	1,960	2,325	2,325	2,285	2,318
Oil Consumption							
Sunflowerseed	1,195	1,399	1,620	1,730	1,730	1,880	1,900
Palm	312	346	399	550	550	615	615
Soybean	624	299	165	153	153	168	168
Rapeseed	59	45	50	75	75	70	70
Cottonseed	1	1	1	1	1	1	1
Other	0	0	0	0	0	0	0
Total 1/	2,191	2,090	2,235	2,509	2,509	2,734	2,754
Imports 3/							
Oil, Palm	332	347	400	560	560	625	625
Meal, Soybean	316	284	380	450	450	350	350
Oilseed, Peanut	124	121	125	132	132	142	142
Exports 3/							
Meal, Sunflowerseed	97	169	523	395	395	420	475
Oilseed, Sunflowerseed	18	185	310	200	200	380	315
Oil, Sunflowerseed	35	103	100	110	110	120	145

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 17
China
Oilseeds and Products Supply and Distribution
(Thousand Metric Tons)

	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production							
Soybean	15,410	16,510	15,394	18,000	17,400	17,000	17,000
Peanut	14,415	14,818	13,420	14,340	14,340	14,700	14,200
Rapeseed	11,331	10,552	11,420	13,182	13,182	11,400	11,400
Cottonseed	9,560	8,850	8,870	11,500	11,500	10,000	9,600
Other	1,478	1,946	1,743	1,690	1,690	1,780	1,780
Total 1/	52,194	52,676	50,847	58,712	58,112	54,880	53,980
Consumption							
Soybean	15,204	20,152	19,542	23,190	23,319	26,605	26,829
Rapeseed	6,983	6,123	7,068	8,099	8,099	7,542	7,542
Cottonseed	3,182	2,947	3,046	3,678	3,683	3,377	3,377
Peanut	2,644	2,794	2,733	2,685	2,699	2,864	2,752
Fish	1,456	1,199	1,521	1,615	1,813	1,695	1,793
Other	355	482	444	404	404	470	470
Total 1/	29,824	33,697	34,354	39,671	40,017	42,553	42,763
Total SME 2/	28,162	32,225	32,728	37,666	38,101	40,820	41,059
Oil Consumption							
Soybean	4,137	6,389	7,174	7,250	7,268	8,492	8,546
Palm	2,470	3,525	3,710	4,350	4,350	4,700	4,700
Rapeseed	4,213	3,658	4,363	4,809	4,778	4,649	4,649
Peanut	2,149	2,242	2,100	2,172	2,172	2,349	2,200
Cottonseed	1,116	1,009	1,024	1,284	1,284	1,159	1,159
Other	460	585	593	595	600	766	766
Total 1/	14,545	17,408	18,964	20,460	20,452	22,115	22,020
Imports 3/							
Oilseed, Soybean	10,385	21,417	16,933	25,000	25,700	27,000	27,500
Oil, Palm	2,475	3,531	3,710	4,350	4,350	4,700	4,700
Oil, Soybean	551	1,712	2,729	1,800	1,800	2,400	2,400
Exports 3/							
Oilseed, Peanut	906	1,092	821	1,000	1,020	1,030	950
Meal, Soybean	1,123	848	667	750	700	750	750
Oilseed, Soybean	300	265	319	385	385	350	350

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 18
India
Oilseeds and Products Supply and Distribution
(Thousand Metric Tons)

	2001/02	2002/03	2003/04	September 2004/05	October 2004/05	September 2005/06	October 2005/06
Production							
Cottonseed	5,100	4,400	5,859	8,000	8,070	7,800	8,070
Peanut	7,600	5,400	7,700	6,800	6,800	7,000	7,200
Rapeseed	4,500	4,050	6,800	7,000	7,000	6,400	6,400
Soybean	5,400	4,000	6,800	5,500	5,500	6,500	6,000
Other	2,187	2,337	2,438	2,498	2,498	2,598	2,598
Total 1/	24,787	20,187	29,597	29,798	29,868	30,298	30,268
Consumption							
Cottonseed	1,798	1,599	1,980	2,654	2,682	2,622	2,707
Rapeseed	1,811	1,539	2,533	2,681	2,781	2,652	2,652
Soybean	1,248	1,502	1,122	1,800	1,925	2,310	2,170
Peanut	2,135	1,606	1,964	1,995	1,962	2,052	2,100
Sunflowerseed	528	594	609	630	597	632	636
Other	250	252	293	303	297	304	298
Total 1/	7,770	7,092	8,501	10,063	10,244	10,572	10,563
Total SME 2/	7,004	6,371	7,442	8,830	8,979	9,360	9,345
Oil Consumption							
Palm	3,500	4,100	3,671	3,685	3,580	3,768	3,715
Soybean	2,387	1,946	1,782	2,675	2,775	2,980	2,960
Rapeseed	1,556	1,480	2,165	2,310	2,310	2,212	2,212
Peanut	1,861	1,416	1,747	1,656	1,656	1,736	1,802
Cottonseed	557	507	613	822	830	824	848
Other	1,172	1,280	1,280	1,223	1,234	1,257	1,275
Total 1/	11,033	10,729	11,258	12,371	12,385	12,777	12,812
Imports 3/							
Oil, Palm	3,400	3,950	3,550	3,750	3,600	3,750	3,700
Oil, Soybean	1,550	1,255	759	1,900	2,000	2,000	2,050
Oil, Palm Kernel	85	94	102	95	90	95	95
Exports 3/							
Meal, Soybean	2,450	1,225	3,310	1,950	1,825	2,100	1,900
Meal, Rapeseed	421	449	620	650	550	525	525
Meal, Peanut	112	2	252	45	78	50	85

1/ An Aggregate of Different Marketing Years

2/ 44-Percent Soybean Meal Equivalent, Including Corn Gluten Feed/Meal

3/ Data on Local Marketing Years

Source: Counselor and Attache Reports
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

Table 19
Malaysia
Palm Oil Supply and Distribution
(Thousand Metric Tons)

Year	Beginning Stocks	Production 1/	Exports 6/	Consumption 2/	Ending Stocks
1989/90	887	6,412	5,520	882	912
1990/91	912	6,033	5,436	915	817
1991/92	817	6,222	5,552	1,020	656
1992/93	656	7,125	5,740	1,274	1,026
1993/94	1,026	7,100	6,500	1,227	627
1994/95	627	7,771	6,634	1,170	646
1995/96	646	8,264	6,660	1,370	894
1996/97	894	9,005	7,544	1,458	907
1997/98	907	8,508	7,421	1,366	719
1998/99	719	9,758	8,100	1,459	1,208
1999/2000					
OCT-DEC		2,943	2,520		
JAN-MAR		2,225	2,030		
APR-JUN		2,415	1,875		
JUL-SEP		2,908	2,050		
TOTAL	1,208	10,491	8,845	1,566	1,368
2000/2001					
OCT-DEC		3,290	2,567		
JAN-MAR		2,836	2,562		
APR-JUN		2,832	2,557		
JUL-SEP		2,979	2,337		
TOTAL	1,368	11,937	10,475	1,675	1,216
2001/2002					
OCT-DEC		3,155	2,647		
JAN-MAR		2,603	2,238		
APR-JUN		2,732	2,651		
JUL-SEP		3,368	2,629		
TOTAL	1,216	11,858	10,500	1,742	1,149
2002/2003					
OCT-DEC		3,206	2,925		
JAN-MAR		2,614	2,450		
APR-JUN		3,482	3,068		
JUL-SEP		3,879	3,596		
TOTAL	1,149	13,180	11,650	2,074	975
2003/2004					
OCT-DEC		3,380	3,004		
JAN-MAR		2,680	2,591		
APR-JUN		3,279	2,715		
JUL-SEP		4,081	3,590		
TOTAL	975	13,420	11,765	1,963	1,332
2004/2005					
OCT-DEC		3,936	3,410		
JAN-MAR		3,417	3,128		
APR-JUN		3,753	3,440		
JUL-SEP		4,100	3,400		
TOTAL 4/	1,332	15,200	13,300	2,332	1,300
2005/2006					
OCT-DEC		4,090	3,500		
JAN-MAR					
APR-JUN					
JUL-SEP					
TOTAL 5/	1,300	15,500	13,500	2,470	1,330

1/Totals are based on an October-September basis.

2/ Utilization includes exports of further processed products and refining losses and therefore is higher than the actual level.

3/ Quarterly export data may not add to year total because quarterly import data is not available.

4/ Preliminary

5/ Forecast

6/ Net exports: excluding palm and fatty acid distillates.

Source: Counselor and Attache Reports,
Official Statistics, USDA Estimates

Foreign Agricultural Service
Cotton, Oilseeds, Tobacco, and Seeds Division

Table 20.
Oilseed Prices
(U.S. Dollars Per Metric Ton)

Year	Soybeans					Peanut		Sunflowerseed		Rapeseed	Copra	Linseed
	U.S.	U.S.	Brazil	Arg	Rott	U.S.	Rott	U.S.	Rott	Hamb	Rott	Rott
Beg.	1/	2/	3/	4/	5/	6/	7/	8/	9/	10/	11/	12/
Oct. 1												
Oct.-Sept. Avg												
93/94-02/03	210	215	224	219	248	559	913	235	269	258	372	259
1993/94	233	234	235	231	259	668	1088	284	317	284	388	232
1994/95	205	208	217	214	248	609	856	236	309	289	432	261
1995/96	263	273	284	277	304	635	986	254	312	298	487	288
1996/97	274	278	285	288	307	603	926	258	266	284	452	298
1997/98	230	233	240	231	259	578	1055	256	309	296	398	302
1998/99	176	177	184	179	225	563	847	223	257	227	468	235
1999/00	173	175	183	180	208	544	820	168	214	190	357	193
2000/01	167	169	180	175	200	582	888	167	219	202	208	217
2001/02	170	174	183	179	203	389	700	238	287	220	245	256
2002/03	209	232	217	221	267	415	963	265	286	285	287	309
2003/04												
OCT.	243	262	276	277	310	408	930	251	291	311	297	327
NOV	259	275	286	294	327	406	973	256	306	323	335	344
DEC	263	279	278	294	332	432	1000	256	324	331	400	332
JAN.	270	297	288	309	350	454	1000	267	341	341	388	343
FEB.	304	315	287	319	368	417	1000	282	366	349	415	350
MAR.	341	358	318	326	413	410	1000	300	347	343	450	359
APR.	353	359	322	326	358	437	970	298	349	359	500	393
MAY	351	346	295	298	316	454	970	302	340	366	498	376
JUN.	334	323	263	267	295	448	970	295	307	286	471	407
JUL.	311	291	243	246	279	384	970	293	298	277	445	355
AUG.	251	228	238	234	265	NA	968	300	291	256	440	330
SEP.	215	200	230	228	260	423	960	284	289	265	448	420
AVERAGE	291	294	277	285	323	425	976	282	321	317	424	361
2004/05												
OCT.	204	184	219	217	249	448	960	273	288	257	447	432
NOV	197	190	217	218	260	445	960	287	322	275	449	525
DEC	200	196	219	223	265	403	954	298	340	282	449	495
JAN.	205	194	218	216	262	417	940	302	327	262	430	520
FEB.	199	196	211	204	290	410	940	333	318	249	440	516
MAR.	219	225	238	229	290	408	922	344	329	266	474	569
APR.	222	223	233	224	283	397	930	335	328	256	460	615
MAY	228	230	237	228	283	392	930	342	319	260	446	642
JUN.	242	251	252	244	306	388	880	344	293	254	433	622
JUL.	244	252	253	251	298	353	863	333	295	248	425	346
AUG.	226	228	245	242	274	373	850	313	299	261	371	332
*SEP.	199	202	237	235	263	388	850	306	298	273	346	336
AVERAGE	215	214	232	228	277	402	915	318	313	262	431	496

1/ U.S. FARM PRICE; USDA. 2/ U.S. NO.1 YELLOW CASH CENTRAL ILLINOIS; WALL STREET JOURNAL.

3/ RIO GRANDE, BRAZIL FOB; SAFRAS AND MERCADO. OR FOB PARANAGUA REUTERS 4/ ARGENTINA FOB B.AIRES; SAFRAS AND MERCADO. OR FOB UP RIVER; REUTERS 5/ ROTTERDAM CIF; VARIOUS SOURCES; OIL WORLD.

6/ U.S. FARM PRICE IN-SHELL USDA. 7/ ROTT CIF; US RUNNERS 40/50%, SHELLED BASIS, OIL WORLD.

8/ U.S. FARM PRICE; USDA. 9/ ROTTERDAM CIF; EC LOWER RHINE (BEGINNING SEP 93) U.S./CANADA PRIOR; OIL WORLD.

10/HAMBURG CIF; EUROPE "00" OIL; OIL WORLD. 11/ ROTTERDAM CIF; PHILLIPINES/INDONESIA; OIL WORLD

12/ ROTTERDAM CIF; CANADA NO.1; OIL WORLD.

DATE: OCTOBER 2005

FOREIGN AGRICULTURAL SERVICE
COTTON, OILSEEDS, TOBACCO
and SEEDS DIVISION

Table 21.
Protein Meal Prices
(U.S. Dollars Per Metric Ton)

Year Beg. Oct.1	Soybean				Cottonseed	Sunflowerseed			Peanut	Fish	Rapeseed	Corn
	U.S.	Brazil	Arg	Rott	U.S.	U.S.	Rott	U.S.	Hamb	Hamb	Gluten	
	1/	2/	3/	4/	5/	6/	7/	8/	9/	10/	11/	
Oct-Sep Avg.												
93/94-02/03	205	199	179	201	161	98	113	169	516	142	112	
1993/94	213	182	174	202	181	104	127	215	364	152	127	
1994/95	179	172	151	184	123	69	103	142	448	134	128	
1995/96	260	256	233	256	210	136	151	223	587	180	159	
1996/97	289	289	257	278	212	122	138	256	579	175	127	
1997/98	204	201	174	197	159	93	103	231	686	139	99	
1998/99	153	150	130	150	121	72	76	110	442	105	96	
1999/00	185	182	159	180	141	83	102	122	407	124	91	
2000/01	191	187	168	188	158	100	118	134	459	141	95	
2001/02	180	174	157	174	146	95	110	122	592	129	92	
2002/03	200	163	152	197	161	101	106	140	598	139	108	
2003/04												
OCT.	248	219	191	265	180	114	162	162	624	187	142	
NOV.	267	229	209	284	201	130	189	177	648	221	162	
DEC.	255	219	195	277	204	124	173	180	656	209	158	
JAN.	278	224	182	293	207	128	152	180	682	201	158	
FEB.	284	206	186	292	213	127	137	186	685	185	155	
MAR.	332	235	210	321	226	138	154	221	663	191	156	
APR.	344	246	223	332	242	144	165	249	652	199	154	
MAY	331	227	205	299	224	135	156	262	643	196	139	
JUN.	315	218	186	254	204	120	134	225	645	158	124	
JUL.	313	189	168	227	196	122	127	220	638	125	116	
AUG.	226	159	146	217	172	96	121	158	624	133	118	
SEP.	193	166	153	214	157	91	123	147	625	127	122	
AVERAGE	282	211	188	273	202	122	149	197	649	178	142	
2004/05												
OCT.	171	158	144	210	140	83	111	111	629	116	116	
NOV	170	153	138	213	131	108	112	109	643	122	120	
DEC	178	158	143	213	129	108	125	103	654	134	128	
JAN.	184	152	151	222	124	104	122	103	628	126	135	
FEB.	185	154	143	235	123	84	121	109	641	140	129	
MAR.	207	177	158	250	122	75	123	123	653	163	137	
APR.	213	173	157	247	119	83	118	135	655	149	132	
MAY	219	178	160	235	122	88	115	151	663	122	122	
JUN.	242	189	171	238	153	NA	115	160	672	118	99	
JUL.	238	195	173	243	166	NA	121	155	695	117	112	
AUG.	219	192	172	235	158	NA	127	146	715	130	112	
*SEP.	193	183	169	225	154	116	134	120	727	131	118	
AVERAGE	202	172	157	231	137	94	120	127	665	131	122	

1/ DECATUR, AVERAGE WHOLSAL 48% PROTEIN; USDA. 2/ RIO GRANDE, BRAZIL FOB; BULK RATE 45-46% PROTEIN; SAFRAS AND MERCADO; OR REUTERS. 3/ ARG. PELLETS, FOB B.AIRES; SAFRAS AND MERCADO; OR FOB ARGENTINA; REUTERS. 4/ HAMBURG FOB EXMILL; OIL WORLD. 5/ MEMPHIS FOB; 41% PROTEIN SOLVENT EXTRACTION; USDA. 6/ MINNEAPOLIS FOB; 32% PROTEIN; USDA. 7/ ROTTERDAM CIF; ARGENTINA-URUGUAY PELLET 37-38%; OIL WORLD. 8/ SOUTHEAST MILLS FOB. 9/HAMBURG CIF; ANY ORIGIN 64-65% PROTEIN; OIL WORLD. 10/ HAMBURG FOB; EX-MILL 34% PROTEIN; OIL WORLD. 11/ ROTTERDAM CIF; PELLETS 23-24% PROTEIN; OIL WORLD

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Table 22.
Vegetable Oil Prices
(U.S. Dollars Per Metric Ton)

Year Beg. Oct.1	Soybean				Cottonseed		Sunflowerseed		Peanut		Palm	Rapeseed	Coconut	Corn
	U.S. 1/	Brazil 2/	Arg 3/	Rott 4/	U.S. 5/	Rott 6/	U.S. 7/	Rott 8/	U.S. 9/	Rott 10/	Malay 11/	Rott 12/	Rott 13/	U.S. 14/
Oct-Sep Avg. 93/94-02/03	475	476	478	509	575	620	536	579	903	886	453	521	573	518
1993/94	595	539	543	580	668	749	685	627	952	973	445	578	564	582
1994/95	606	608	623	642	644	671	619	691	977	1005	651	637	656	584
1995/96	545	537	533	575	585	613	560	617	888	928	523	566	746	556
1996/97	496	514	515	536	564	588	499	545	963	959	526	539	693	530
1997/98	569	608	614	633	636	693	595	730	1080	964	601	637	625	638
1998/99	438	452	453	483	602	632	444	560	876	801	486	482	748	558
1999/00	344	328	332	356	474	496	365	413	780	744	309	359	539	393
2000/01	311	295	295	336	352	428	350	428	768	685	235	372	323	299
2001/02	363	376	376	412	396	445	513	587	716	659	329	451	388	422
2002/03	486	489	491	534	832	883	731	592	1034	1139	421	588	449	621
2003/04														
OCT.	604	577	558	624	726	799	722	615	1358	1293	473	616	487	595
NOV	612	583	578	625	711	803	697	628	1394	1149	506	619	515	608
DEC	651	594	559	638	733	802	705	660	1422	1148	503	646	583	633
JAN.	669	597	516	658	722	781	718	689	1433	1162	483	674	584	645
FEB.	729	642	523	689	754	842	749	731	1360	1194	526	702	642	665
MAR.	764	632	644	691	770	852	770	712	1323	1236	544	685	685	674
APR.	754	604	606	671	760	820	767	696	1323	1237	533	708	736	669
MAY	720	561	561	632	718	763	768	684	1246	1209	500	741	716	669
JUN.	663	492	490	581	677	697	742	632	N/A	1150	429	670	658	625
JUL.	618	508	458	597	614	660	730	624	1235	1117	417	656	669	603
AUG.	573	514	514	610	558	616	729	632	1185	1111	421	669	627	565
SEP.	570	502	498	585	513	583	757	657	1213	1125	434	657	657	553
AVERAGE	661	567	542	633	688	752	738	663	1317	1178	481	670	630	625
2004/05														
OCT.	512	480	475	558	501	535	767	701	1213	1127	413	669	642	509
NOV	506	476	481	567	526	531	765	727	1213	1133	411	685	659	534
DEC	480	482	492	553	525	534	782	724	1227	1131	394	707	654	588
JAN.	451	451	483	521	522	536	951	699	1235	1162	367	681	646	604
FEB.	456	443	442	497	537	558	1087	695	1213	1149	362	644	646	608
MAR.	520	494	496	546	621	672	1039	714	1102	1146	400	662	710	619
APR.	509	485	489	547	657	704	1014	695	1102	1137	397	646	679	646
MAY	515	462	478	538	675	761	1025	700	1174	1102	395	637	647	676
JUN.	545	455	454	559	730	767	1025	706	1157	1065	391	639	639	677
JUL.	561	457	455	561	653	774	995	708	1155	1050	391	633	606	662
AUG.	520	451	456	549	671	700	1023	682	1152	1023	386	646	550	636
*SEP.	511	451	455	545	689	713	1084	683	1104	1002	396	675	559	612
AVERAGE	507	466	471	545	609	649	963	703	1171	1102	392	660	636	614

1/ DECATUR; AVERAGE WHOLESALE TANK CRUDE; USDA. 2/ BRAZIL FOB; BULK RATE; SAFRAS AND MERCADO & REUTERS
3/ FOB, ARGENTINA; SAFRAS AND MERCADO & REUTERS 4/ DUTCH FOB; EX-MILL; OIL WORLD. 5/ VALLEY POINTS FOB.
TANK CARS CRUDE; USDA. 6/ ROTTERDAM CIF/FOB GULF SINCE 1994; US PBSY; OIL WORLD. 7/ MINNEAPOLIS FOB; USDA.
8/ EU FOB NW EURO PORTS; OIL WORLD. 9/ SOUTH EAST MILLS FOB; TANK CARS CRUDE; USDA. 10/ ROTTERDAM CIF; ANY ORIGIN; OIL WORLD.
11/ MALAYSIA FOB;RBD; PORLA & OILWORLD. 12/ ROTTERDAM, DUTCH, FOB EX-MILL; OIL WORLD. 13/ ROTTERDAM CIF; PHILIPPINES/INDONESIA;
OIL WORLD. 14/ ROTTERDAM; EX-TANK; OIL WORLD. 15/ DECATUR; CRUDE; AMS AND WALL STREET JOURNAL.

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Table 23: GSM-102 Program Announcements and Sales Registrations 1/

Final FY 2005

(\$ Million)

Country (MAXIMUM CREDIT PERIOD)	Announced	Balance Available	Vegetable Oil	Protein Meal	Oilseeds
	FY 2005 Allocation	FY 2005 Allocation	Registered	Registered	Registered
Algeria (12 months)	8.0	0.0	0.0	0.0	0.0
Baltic Region (12 months)	15.0	15.0	0.0	0.0	0.0
Caribbean Region (36 months)	300.0	225.1	18.3	13.7	0.5
Central American Region (36 months)	505.0	221.6	5.3	68.9	10.3
Central Europe Region (36 months)	10.0	10.0	0.0	0.0	0.0
China/ Hong Kong Region (36 months)	300.0	153.6	0.0	0.0	124.2
East Africa (12 months)	0.0	0.0	0.0	0.0	0.0
India (36 months)	25.0	25.0	0.0	0.0	0.0
Kazakhstan (12 months)	10.0	0.0	0.0	0.0	0.0
Korea (24 months)	800.0	475.0	0.0	0.0	93.0
Mexico (24 months)	230.0	166.8	0.0	0.5	0.6
Middle East Region (36 months)	155.0	137.2	0.0	0.0	0.0
Pakistan (36 months)	0.0	0.0	0.0	0.0	0.0
Poland (36 months)	30.0	30.0	0.0	0.0	0.0
Russia (24 months)	303.0	8.3	0.0	13.7	0.0
South American Region (36 months)	900.0	545.6	5.0	40.7	16.5
South East Asia Region (36 months)	300.0	167.3	0.0	26.4	55.9
South East Balkin Region (36 months)	25.0	24.4	0.0	0.0	0.0
Southeast Europe Region (24 months)	25.0	25.0	0.0	0.0	0.0
Southern Africa Region (36 months)	51.0	51.0	0.0	0.0	0.0
Sri Lanka (36 months)	35.0	35.0	0.0	0.0	0.0
Tunisia (36 months)	40.0	36.5	0.0	0.0	0.0
Turkey (36 months)	455.0	0.0	45.5	41.5	79.7
Vietnam (12 months)	0.0	0.0	0.0	0.0	0.0
West Africa Region (12 months)	15.0	15.0	0.0	0.0	0.0
Yemen (24 months)	0.0	0.0	0.0	0.0	0.0
TOTAL FY 2005	4,537.0	2,367.4	74.1	205.4	380.7
TOTAL FY 2004			12.1	126.4	249.4
TOTAL FY 2003			83.7	385.7	347.1
TOTAL FY 2002			124.8	360.9	621.8
TOTAL FY 2001			62.4	375.1	686.1
TOTAL FY 2000			94.6	207.1	744.1
TOTAL FY 1999			148.5	137.1	665.3
TOTAL FY 1998			144.0	186.0	625.7
TOTAL FY 1997			126.6	110.4	497.7

1/ As of September 15, 2005

For Information Contact:
U.S. Department of Agriculture
Foreign Agricultural Service
Cotton, Oilseeds, Tobacco and Seeds Division

1400 Independence Ave. SW, Stop 1051,
 Washington, D.C. 20250-1051
 Telephone: (202) 720-7037
 FAX: (202) 720-0965

J Lawrence Blum, Director
 Patrick Packnett, Deputy Director: Analysis
 Peter Burr, Analysis Group Leader

CIRCULAR PUBLICATION

Circular Coordinator	Thomas St. Clair	720-4549
Subscription Service	NTIS*	800 363-2068

GENERAL INFORMATION

Market Development Programs	Michelle Sharrow	720-4903
Oilseed Production	Paul Provance	720-0881
Trade Policy	Peter Burr	690-0292

COMMODITY SPECIFIC INFORMATION

Copra and Coconut Oil	Thomas St. Clair	720-4549
Cottonseed	Yoonhee Macke	690-2581
Fishmeal	Matt King	690-0620
Olive Oil	William George	720-6234
Palm and Palm Kernel	Thomas St. Clair	720-4549
Peanuts	William George	720-6234
Rapeseed	William George	720-6234
Soybeans	Matt King	720-9491
Sunflowerseed	Tawhid Al-Saffy	720-0143

COUNTRY AND REGION SPECIFIC INFORMATION

Africa/North Africa	Yoonhee Macke	690-1203
Middle East	Yoonhee Macke	690-1203
Indian Subcontinent	Thomas St. Clair	720-4549
South/Southeast Asia	Thomas St. Clair	720-4549
Far East Asia	Yoonhee Macke	690-2581
China/Taiwan	Yoonhee Macke	690-2581
Canada	William George	720-6234
Eastern Europe	William George	720-6234
EU/Western Europe	William George	720-6234
Latin America/Caribbean	Matt King	690-0620
Oceania/ Australia/NZ	William George	720-6234
Former Soviet Union-12	Tawhid Al-Saffy	720-0143

* National Technical Information Service